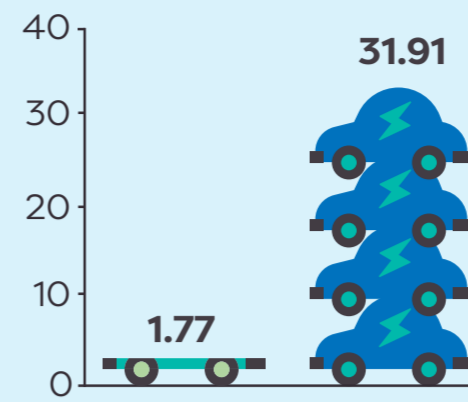


THE LANDSCAPE

75% of UK exceeds WHO air pollution limits²

Less than 1 in 5 of Local Authorities have a dedicated EV resource⁵



Anticipated spend required up to £16bn¹

Ban on new petrol and diesel vehicles by 2035¹

Over 70% of Local Authorities do not have an EV strategy in place⁴

Public Chargepoints vs Electric Vehicles³ (per 1,000 households)

GOVERNMENT TARGETS

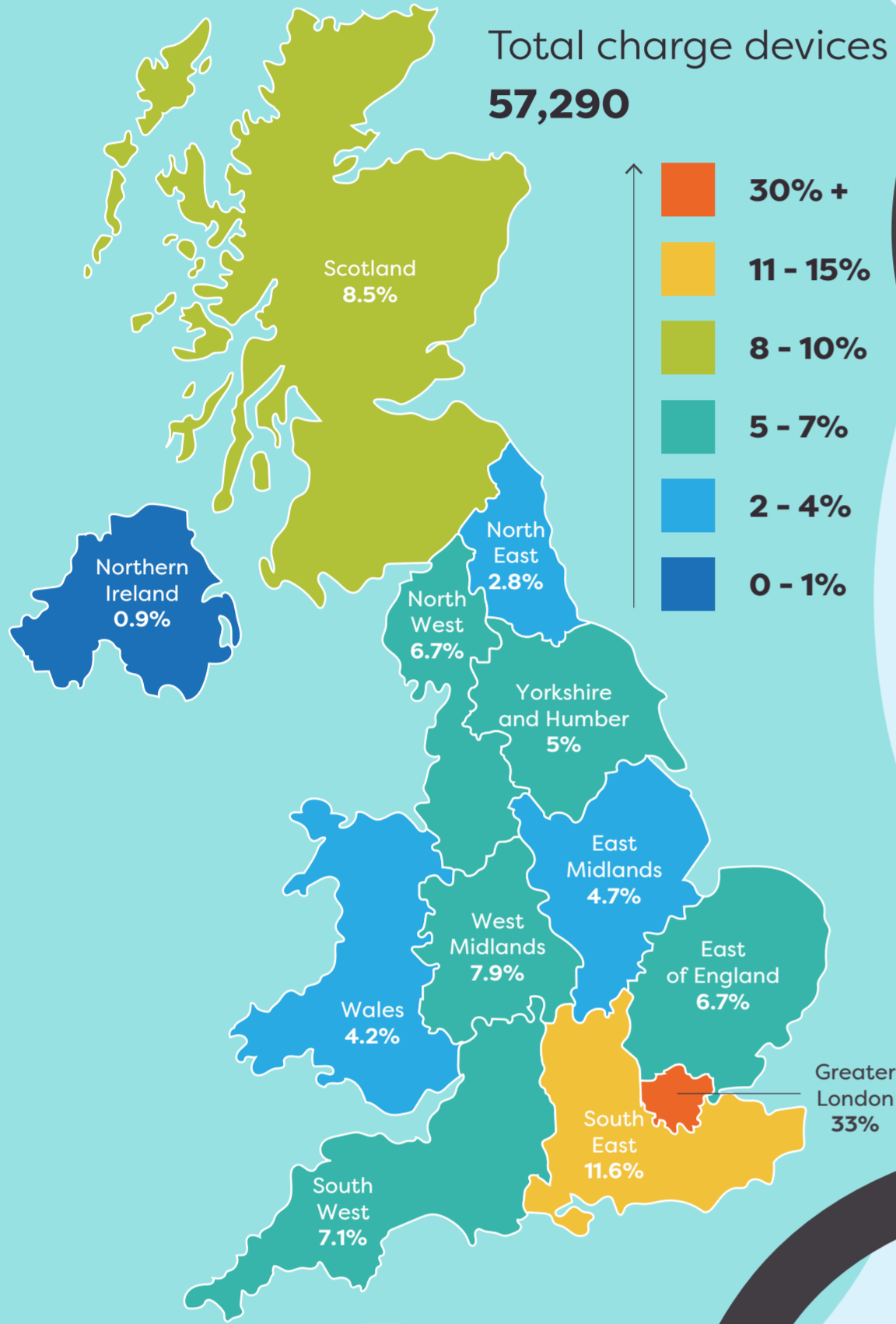
Number of Public Chargepoints:



CHARGEPOINT SPLIT...

Distribution of chargepoints across the UK.

Source: Zap-Map February 2024



As Electric Vehicle (EV) utilisation continues to increase, the UK is facing a challenge to ensure charging infrastructure deployment keeps pace



THE EV CHARGING CHALLENGE...



EV uptake is growing at rapid levels and is set to continue

Charging infrastructure is not keeping pace

Cities are complex making planning challenging

...HOW WE ARE HELPING



Rapidly identifying current/future demands

Determining potential constraints to deployment

Facilitating network planning through an intuitive dashboard

...HOW WE DO IT



Simplifying site selection using geospatial data and analysis

Taking a multi technology approach ensuring equitable delivery of EV solutions

Working with stakeholders to access funding and accelerate deployment

THE IMPACT...

Off-street hubs delivered in Greater Manchester

Novel charging solutions deployed across Oxfordshire

10x return on investment via ORCS funding for East Lothian

Evidence based complete for Isle of Wight to seek LEVI funding

SOURCES: ^{*1}gov.uk, ^{*2}clientearth.org, ^{*3}zap-map.com, ^{*4}localgov.co.uk, ^{*5}believ.com